

Legal and Compliance Details

SafeHaven Exchange is committed to adhering to all relevant laws and regulations to maintain a trustworthy trading environment.

1. Regulatory Compliance

We will ensure that all operations comply with SEC regulations and any other applicable financial laws.

2. Legal Disclosures

<u>2.1. Informational Purposes Only</u>: This whitepaper is intended for informational purposes only and does not constitute an offer or solicitation to sell shares or securities.

<u>2.2. Pending Regulatory Approval</u>: SafeHaven Exchange is not yet approved by FINRA or SEC. We anticipate receiving approvals in Q3 2025.

2.3. Market Risks: Investments in cryptocurrencies and tokens involve substantial risks.

<u>2.4. No Guarantees:</u> The founders make no representations or warranties regarding future performance.

2.5. Regulatory Compliance: The exchange will comply with applicable laws and regulations.

2.6. Third-Party Links and Resources: The exchange does not endorse third-party websites.

<u>2.7. Forward-Looking Statements:</u> This document may contain forward-looking statements.

<u>2.8. No Investment Advice:</u> This document does not constitute investment advice.

<u>2.9. Community Participation</u>: Decisions made by the community are subject to the discretion of the management team.

3. Investor Protections

We are committed to implementing measures designed to protect investors and maintain the integrity of the market. This includes:

- Regular audits and compliance checks.
- Transparent reporting practices.
- Educational resources to inform investors of their rights and responsibilities.